



個人戶顧客身分資料表

Individual Customer Information Form

一、個人資料								
Information for the individual customer								
(一) 基本資料(註 1) Basic information(Note1)								
中文姓名 Name(Chinese)		英文姓名 Name (English)						
身分證統一編號 ID No.		出生日期(年/月/日) Date of birth (YY/MM/DD)						
國籍 Nationality	<input type="checkbox"/> 本國 Taiwanese <input type="checkbox"/> 其他(請註明) : Other (please specify)		是否有其他國籍 Plural nationality	<input type="checkbox"/> 否 No <input type="checkbox"/> 是(請註明)Yes (please specify)	國籍 1 (I)	2 (II)		
(二) 聯絡資料 Contact information								
戶籍地址 Registered household address	依身分證證明文件所載資訊更新 It will be updated base on the information contained in the identity document							
通訊地址 Mailing address	<input type="checkbox"/> 同戶籍地址 Same as registered household address							
	郵遞區號 Postal Code	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	縣/市 County/City	鄉/鎮/市/區 Township/City/District	村/里 Village/Vil	鄰 Neighborhood	<input type="checkbox"/> 本國 Taiwan <input type="checkbox"/> 其他 Other :	
通訊電話 Telephone	分機 Extension	聯繫用手機(註 2) Mobile phone (Note2)	(非同步變更接收簡訊密碼的行動電話) It will not change the mobile phone number that receives SMS password synchronously					
電子郵件信箱 Email address								
(三) 往來服務項目及用途(本國籍/外籍人士擇一填寫·用途可複選)								
Items and purposes of services (choose one of Native/foreigner to fill in, the purpose can be multiple selected)								
本國籍人士填寫 For natives	<input type="checkbox"/> 儲蓄/定期存款 Time deposit/Savings	<input type="checkbox"/> 跨境匯款 Cross-border remittance	<input type="checkbox"/> 貸款 Loan	<input type="checkbox"/> 投資/理財 Investment/Wealth management				
	<input type="checkbox"/> 證券戶 Securities transaction	<input type="checkbox"/> 贍家費用 Family expenses	<input type="checkbox"/> 薪轉 Salary payment	<input type="checkbox"/> 電子支付(Pay Pal) Electronic payment(such as: Pay Pal)				
<input type="checkbox"/> 其他 Other :								
外籍人士填寫 For foreigners	<input type="checkbox"/> 來台打工遊學/留學 Working holiday/Studying abroad in Taiwan							
	<input type="checkbox"/> 常駐工作 Permanent job <input type="checkbox"/> 移民 Immigration <input type="checkbox"/> 其他 Other :							
(四) 職業資料 Occupation information								
職業狀況 Vocational status	<input type="checkbox"/> 雇主 <input type="checkbox"/> 正職(含約聘、派遣) Employer Full time (including contract-based and dispatch employees)							
	<input type="checkbox"/> 兼職(含工讀) Part-time (including work-study students)							
	<input type="checkbox"/> 學生 Student	<input type="checkbox"/> 家管 Homemaker	<input type="checkbox"/> 退休 Retired	<input type="checkbox"/> 待業 Unemployed				
<input type="checkbox"/> 其他(請註明) Other (please specify) :							(雇主、正職、兼職或其他·請填寫下列職業資料) (Employer, full-time, part-time or other, please fill in the following occupational information)	
任職公司/機關名稱 Name of company/organization		任職公司統編 (如有) ID No(if any)						
公司/機關行業類別 Company/Organization Industry classification	<input type="checkbox"/> 礦業/砂石業 Mining/Quarrying	<input type="checkbox"/> 製造業 Manufacturing	<input type="checkbox"/> 電力燃氣業 Electricity and Gas Industry	<input type="checkbox"/> 營造業 Construction				
	<input type="checkbox"/> 批發/零售	<input type="checkbox"/> 住宿/餐飲		<input type="checkbox"/> 金融/保險				

騎

Pasting Seal

縫

章

	Wholesale and retail <input type="checkbox"/> 不動產 Real estate <input type="checkbox"/> 醫療服務/照護服務 Medical services/Care services <input type="checkbox"/> 國防武器買賣與製造商 Defense weapons trade and manufacturers <input type="checkbox"/> 賭場或博奕業(網路/實體) Casino or gaming industry (online/physical) <input type="checkbox"/> 宗教/慈善類型之公益團體或基金會等非營利組織 Religious/Charitable non-profit organizations or foundations and other non-profit organizations <input type="checkbox"/> 律師、會計師、記帳士、公證人或地政士(代書)之事務所 Firms of lawyers, accountants, bookkeepers, notaries or land administration agents <input type="checkbox"/> 當舖、貨幣兌換商、金錢或價值移轉服務或民間借貸業者 Pawnshops, money changers, money or value transfer services, or private lenders <input type="checkbox"/> 供水/汙染整治 Water supply/Pollution remediation	Hospitality, food and beverages <input type="checkbox"/> 軍/警/消防 Military/Police/Firefighter <input type="checkbox"/> 藝術/娛樂/休閒 Art/Entertainment/Leisure <input type="checkbox"/> 投資或稅務顧問公司 Investment or tax advisory company <input type="checkbox"/> 特種休閒行業 Special leisure industry	<input type="checkbox"/> 運輸/倉儲 Transportation/Warehousing <input type="checkbox"/> 公務人員 Public servant <input type="checkbox"/> 教育機構 Educational institution <input type="checkbox"/> 不動產經紀業 Real estate brokerage	Financial/Insurance <input type="checkbox"/> 專業服務/技術服務 Professional Services /Technical Services <input type="checkbox"/> 農林漁牧業 Agriculture/Forestry/Fishery/Animal Husbandry <input type="checkbox"/> 大宗物資貿易商 Bulk trader <input type="checkbox"/> 銀樓、珠寶商、藝術品或古董買賣/拍賣商 Jewelry businesses, jeweler, art or antique dealer/Auctioneer
職務或工作 Position or job				
年收入(新臺幣) Annual income (TWD)	<input type="checkbox"/> 50 萬(含)元以下 TWD500,000 and below			
	<input type="checkbox"/> 50 萬元至 150 萬(含)元 Over TWD500,000-TWD1,500,000 and below		<input type="checkbox"/> 150 萬元至 300 萬(含)元 Over TWD1,500,000-TWD3,000,000 and below	
	<input type="checkbox"/> 300 萬元至 450 萬(含)元 Over TWD3,000,000-TWD4,500,000 and below		<input type="checkbox"/> 超過 450 萬元 Over TWD4,500,000	

(註 1)：基本資料變更僅受理臨櫃辦理。(Note 1): Changes to basic information are only accepted at the counter.

(註 2)：「通訊地址」變更，將會變更原留存本行之存款帳戶、基金、理財、保險資料；「Email」變更，將同步更新綜合/信用卡/簽帳金融卡對帳單寄送 Email，下一期綜合對帳單將依原帳單寄送方式，寄送至變更後的地址、手機或 Email。

欲變更接收簡訊密碼的行動電話號碼，請至網路銀行(需有晶片讀卡機+本行金融卡)或臨櫃方式辦理。

(Note 2): The change of "mailing address" will change the address information regarding deposit account, fund, wealth management and insurance originally retained in the bank; the change of "Email" will simultaneously update the email address sent regarding comprehensive/credit card/debit financial card statement, the next term of issue of the comprehensive statement will be sent to the changed mailing address, mobile phone number or email address according to your original bill delivery method.

If you want to change the mobile phone number that receives the SMS password, please process it on the Internet Banking (chip card reader + our bank's debit card are required) or at the counter.

二、有關對象個人資料(如有) Relevant personal information (if any)

(一) 法定代理人基本資料 **Basic information of legal representative(I)**

(註 3)：完全行為能力人(如：滿 20 歲成年人)或因轉帳撥薪需要開立帳戶之未成年人免填

(Note3):Persons with full capacity(e.g. adult ≥ 20 years old) or minors who need to open an account due to transfer of salary are not required to fill in this section.

與本人的關係 Relationship	<input type="checkbox"/> 父母親 <input type="checkbox"/> 子女 <input type="checkbox"/> 配偶 <input type="checkbox"/> 其他(請註明)： Parents Children Spouse Others (please specify):				
中文姓名 Name(Chinese)			英文姓名 Name (English)		
身分證統一編號 ID No.			出生日期(年/月/日) Date of birth (YY/MM /DD)		
國籍 Nationality	<input type="checkbox"/> 本國 <input type="checkbox"/> 其他(請註明)： Taiwanese Other (please specify)	是否有其他國籍 Plural nationality	<input type="checkbox"/> 否 No <input type="checkbox"/> 是(請註明)Yes (please specify)	國籍 1 (I)	2 (II)

(二) 法定代理人基本資料 **Basic information of legal representative(II)**

(同註 3 Same as note 3)

與本人的關係 Relationship	<input type="checkbox"/> 父母親 <input type="checkbox"/> 子女 <input type="checkbox"/> 配偶 <input type="checkbox"/> 其他(請註明) : Parents Children Spouse Others (please specify):					
中文姓名 Name(Chinese)			英文姓名 Name (English)			
身分證統一編號 ID No.			出生日期(年/月/日) Date of birth (YY/MM/DD)			
國籍 Nationality	<input type="checkbox"/> 本國 <input type="checkbox"/> 其他(請註明) : Taiwanese Other (please specify)		是否有其他國籍 Plural nationality	<input type="checkbox"/> 否 No <input type="checkbox"/> 是(請註明)Yes (please specify)	國籍 1 (I)	2 (II)

立書人聲明有關個人身分資料及相關文件均為屬實、正確，且同意依貴行業務需求，提供資料予以佐證，嗣後若有異動，立書人將主動向貴行申請變更，如立書人為不實之申請，致貴行或其他關係人蒙受損害，或與第三人發生糾葛時，其一切責任概由立書人負責，均與貴行無涉。

The contractor hereby declares that the relevant personal identification information and related documents are true and correct, and agrees to provide supporting documents as needed and voluntarily apply for change of information in the event changes occur, if the contractor makes an untrue application, causes damage to your bank or other related parties, or has a dispute with a third party, all the responsibilities shall be the responsibility of the contractor and have no reference to your bank.

此致 玉山銀行

To: E.SUN Bank

立書人：_____ (本人臨櫃親簽或原留印鑑)

Contractor _____ (Contractor's personal signature at the counter or authorized seal)

法定代理人 1：_____ (親簽)

Legal representative(I) _____ (Personal signature)

法定代理人 2：_____ (親簽)

Legal representative(II) _____ (Personal signature)

立書日期： 年 月 日

Date of contract YY MM DD

核章

Approval

經辦/驗印

Staff/Seal verification

核對親簽

Signature verification

騎

Personal Seal

縫

章