PUBLIC DEBT NEWS

0239

1:00 p.m. ET

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

Embargoed Until 09:00 A.M. CONTACT: Office of Financing February 02, 2011 202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 30-Year Bond Offering Amount \$16,000,000,000 Currently Outstanding **CUSIP** Number 912810QN1 Auction Date February 10, 2011 Original Issue Date February 15, 2011 Issue Date February 15, 2011 Maturity Date February 15, 2041 **Dated Date** February 15, 2011 Series Bonds of February 2041 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** August 15 and February 15 Accrued Interest from 02/15/2011 to 02/15/2011 Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 912803DO3 Corpus CUSIP Number Additional TINT(s) Due Date(s) and February 15, 2041 CUSIP Number(s) 912834JP4 \$5,600,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$5,600,000,000 **NLP Reporting Threshold** \$5,600,000,000 **NLP Exclusion Amount** Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Systems Yes Eligible for Holding in Legacy Treasury Direct Estimated Amount of Maturing Coupon Securities Held by the Public \$21,784,000,000 Maturing Date February 15, 2011 **SOMA Holdings Maturing** \$1,652,000,000 SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount 3 Yes Noncompetitive Closing Time 12:00 Noon ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.